

Annexe C: Surrey Pension Fund Committee: Forward Plan

Date	Investment & Stewardship	Accounting & Governance	Service Delivery	Change Management
8 Sep 2023	<ul style="list-style-type: none"> a) Border to Coast Pension Partnership update b) Investment and Funding update c) Company Engagement and Voting update d) Asset class focus- Real Estate and Listed Alternatives e) Responsible Investment Update f) Investment Benchmarking g) Investment Strategy Review Gilt Investment h) Response to consultation on the future for investing (DLUHC) 	a) Local Pension Board update, Inc Cyber Security, MySurrey Unit 4		a) Pension Team Performance Dashboard
		<ul style="list-style-type: none"> a) Draft Annual Report 2022/2023 b) LGPS Update Inc Response to McCloud c) LPB Chair appointment update 		
15 Dec 2023	<ul style="list-style-type: none"> a) Border to Coast Pension Partnership update b) Investment and Funding update c) Engagement and Voting update d) Asset class focus e) TCFD report f) Responsible Investment Update 	a) Local Pension Board update		a) Pension Team Performance Dashboard
		a) LGPS Update		
TBC Mar 2024	<ul style="list-style-type: none"> a) Border to Coast Pension Partnership update b) Investment and Funding update c) Engagement and Voting update d) Asset class focus e) Responsible Investment Update 	a) Local Pension Board update		a) Pension Team Performance Dashboard
		<ul style="list-style-type: none"> a) LGPS Update b) Budget 2024/25 		
TBC – Q1 2024	<ul style="list-style-type: none"> a) Border to Coast Update b) Investment and Funding update c) Engagement and Voting update d) Asset class focus e) Responsible Investment Update 	<ul style="list-style-type: none"> a) Local Pension Board update b) LGPS Update 		a) Pension Team Performance Dashboard

All items are subject to review and content.

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